

MAIN APPLICANT

FIRST NAME				LAST NAME			
STREET ADDRESS						SUITE/APARTMENT	
CITY			PROVINCE			POSTAL	
YEARS AT ADDRESS		EMAIL ADDRESS					
Y	Y	M	M				
HOME PHONE () -				BUSINESS PHONE () -		EXT.	
DATE OF BIRTH		SOCIAL INSURANCE NO.			EMPLOYER		
M	M	D	D	Y	Y		
YEARS AT EMPLOYER		OCCUPATION				ANNUAL INCOME	
Y	Y	M	M				
INCOME CATEGORY							
<input type="checkbox"/> Salaried		<input type="checkbox"/> Commission		<input type="checkbox"/> Both		<input type="checkbox"/> Other _____	

CO-APPLICANT

FIRST NAME				LAST NAME			
STREET ADDRESS						SUITE/APARTMENT	
CITY			PROVINCE			POSTAL CODE	
NO. OF YEARS AT ADDRESS		E-MAIL ADDRESS					
Y	Y	M	M				
HOME PHONE () -				BUSINESS PHONE () -		EXT.	
DATE OF BIRTH		SOCIAL INSURANCE NO.			EMPLOYER		
M	M	D	D	Y	Y		
YEARS AT EMPLOYER		OCCUPATION				ANNUAL INCOME	
Y	Y	M	M				
INCOME CATEGORY							
<input type="checkbox"/> Salaried		<input type="checkbox"/> Commission		<input type="checkbox"/> Both		<input type="checkbox"/> Other _____	

FINANCIAL NET WORTH - ASSETS

CASH IN BANK	REAL ESTATE VALUE
\$	\$
AUTOMOBILE VALUE	OTHER ASSETS
\$	\$
OTHER ASSETS	OTHER ASSETS
\$	\$
OTHER ASSETS	TOTAL
\$	\$

FINANCIAL NET WORTH - LIABILITIES

BANK LOANS	MONTHLY PAYMENTS	MORTGAGE VALUES	MONTHLY PAYMENTS
\$	\$	\$	\$
CREDIT CARDS	MONTHLY PAYMENTS	OTHER LOANS	MONTHLY PAYMENTS
\$	\$	\$	\$
OTHER LOANS	MONTHLY PAYMENTS	OTHER LOANS	MONTHLY PAYMENTS
\$	\$	\$	\$
OTHER LOANS	MONTHLY PAYMENTS	TOTAL	TOTAL MONTHLY PAYMENTS
\$	\$	\$	\$

MORTGAGE INFORMATION

MORTGAGE TYPE			
<input type="checkbox"/> First Mortgage	<input type="checkbox"/> Second Mortgage	<input type="checkbox"/> Renewal	<input type="checkbox"/> Other _____
MORTGAGE RANGE			
<input type="checkbox"/> Under \$50,000	<input type="checkbox"/> \$50,000 - \$75,000	<input type="checkbox"/> \$75,000 - \$100,000	<input type="checkbox"/> \$100,000 - \$150,000
<input type="checkbox"/> \$150,000 - \$200,000	<input type="checkbox"/> \$200,000 - \$250,000	<input type="checkbox"/> \$250,000 - \$300,000	<input type="checkbox"/> \$300,000 - \$350,000
<input type="checkbox"/> \$350,000 - \$400,000	<input type="checkbox"/> \$400,000 - \$450,000	<input type="checkbox"/> \$450,000 - \$500,000	<input type="checkbox"/> Over \$500,000
DOWN PAYMENT	PRE-APPROVAL		
\$	<input type="checkbox"/> Yes <input type="checkbox"/> No		

QUESTIONS AND COMMENTS

PRIVACY PROTECTION AND CLIENT CONSENT

We understand a) Canada Mortgage Refinance Rates maintains his/her own client information, b) Canada Mortgage Refinance Rates has individuals acting for it, c) our Canada Mortgage Refinance Rates File (containing our personal information) will be kept physically at the office of Canada Mortgage Refinance Rates until a loan/mortgage is funded, after which it is sent to a Canada Mortgage Refinance Rates corporate or licensed office for review and storage, and electronically on Canada Mortgage Refinance Rates computer systems, d) access to this File is restricted to personnel having a need to deal with the File, and e) we can review and correct personal information in this File or our personal contact information in Canada Mortgage Refinance Rates' client contact database.

Consents

Canada Mortgage Refinance Rates can retain and use our personal contact information for these purposes for seven years after the last loan/mortgage application made on our behalf. Canada Mortgage Refinance Rates can use our personal information for these purposes and can:

- obtain personal information about me/us from consumer reporting agencies, credit bureaus, and real estate appraisers, and (if more than one client) about either of us from the other,
- provide our personal information to third parties for these purposes (e.g. lenders).

Each lender considering our applications from Canada Mortgage Refinance Rates can:

- obtain personal information about me/us from consumer reporting agencies, credit bureaus, and real estate appraisers, and (if more than one client) about either of us from the other
- ensure the accuracy of our personal information by contacting third parties.

Our personal information can be retained by Canada Mortgage Refinance Rates and by these lenders for seven years after:

- the last loan/mortgage application made on our behalf, or
 - the end of the term of the loan/mortgage,
- whichever is later.

Other Terms

1. Throughout this application, "I", "we", "us" and "our" refer to each applicant and co-applicant consenting below: "you" and "your" refer to Canada Mortgage Refinance Rates.
2. We certify that the information provided is true and accurate, that all our debts are current and in good standing, that we have no outstanding judgements, and that we have not declared bankrupt.
3. We acknowledge that you may be receiving a finder's fee from a lender in respect of arranging a mortgage/loan and we hereby waive any right to deny or dispute our receiving said fee.
4. We acknowledge that the evaluation, inspection and legal expenses incidental to this application will be paid by us.
5. We will not make any claims against you for any failure to obtain a loan/mortgage commitment, or for any actions or omissions to act by any lender.
6. In consideration of your acting for us, we agree to the terms and provisions listed in this Privacy Protection and Client Consent.

Applicant's Signature

Date

Co-Applicant's Signature

Date